

OFFSHORE WIND AND PORTS

Mattia Cecchinato,
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Our members make wind energy work

400+ MEMBERS

Wind turbine manufacturers

e.g.



GE Renewable Energy

SIEMENS Gamesa
RENEWABLE ENERGY

Vestas

Wind farm developers

e.g.



Power utilities

e.g.

RWE



VATTENFALL

Component manufacturers

e.g.

LM WIND POWER



Prysmian Group

EIFFAGE SMULDERS

tpi COMPOSITES

Digital solutions & service providers

e.g.



Atos



Schneider Electric

NOKIA

EPC, Installation and logistics

e.g.



Financial & legal services

e.g.



Allianz

NORTON ROSE FULBRIGHT

DENTONS

Research institutes

e.g.



Energy Buyers

e.g.



+ NATIONAL WIND ENERGY ASSOCIATIONS

Offshore Wind in Europe

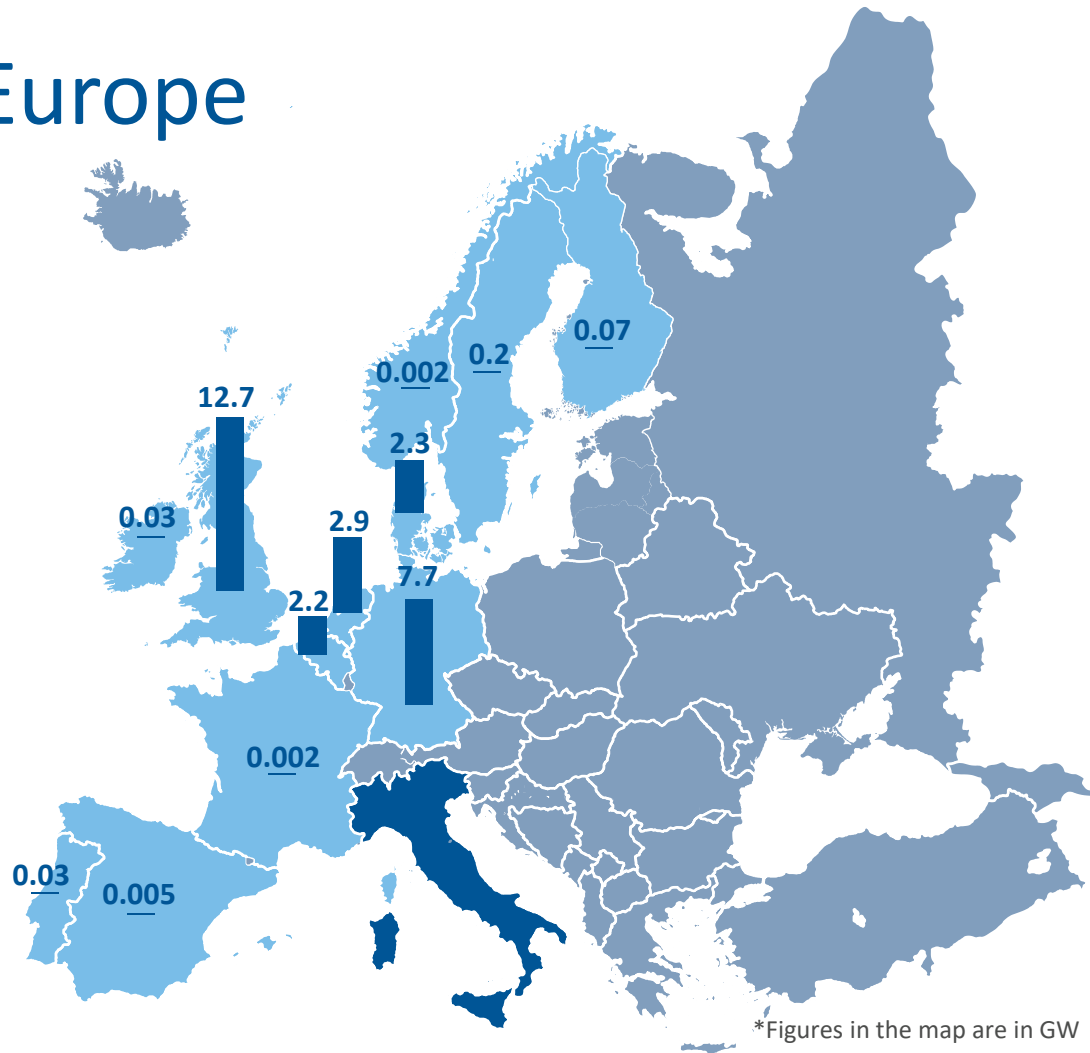
28.4 GW

Connected to the grid

13 Countries

5,795 Turbines

123 Wind Farms



Floating wind in Europe

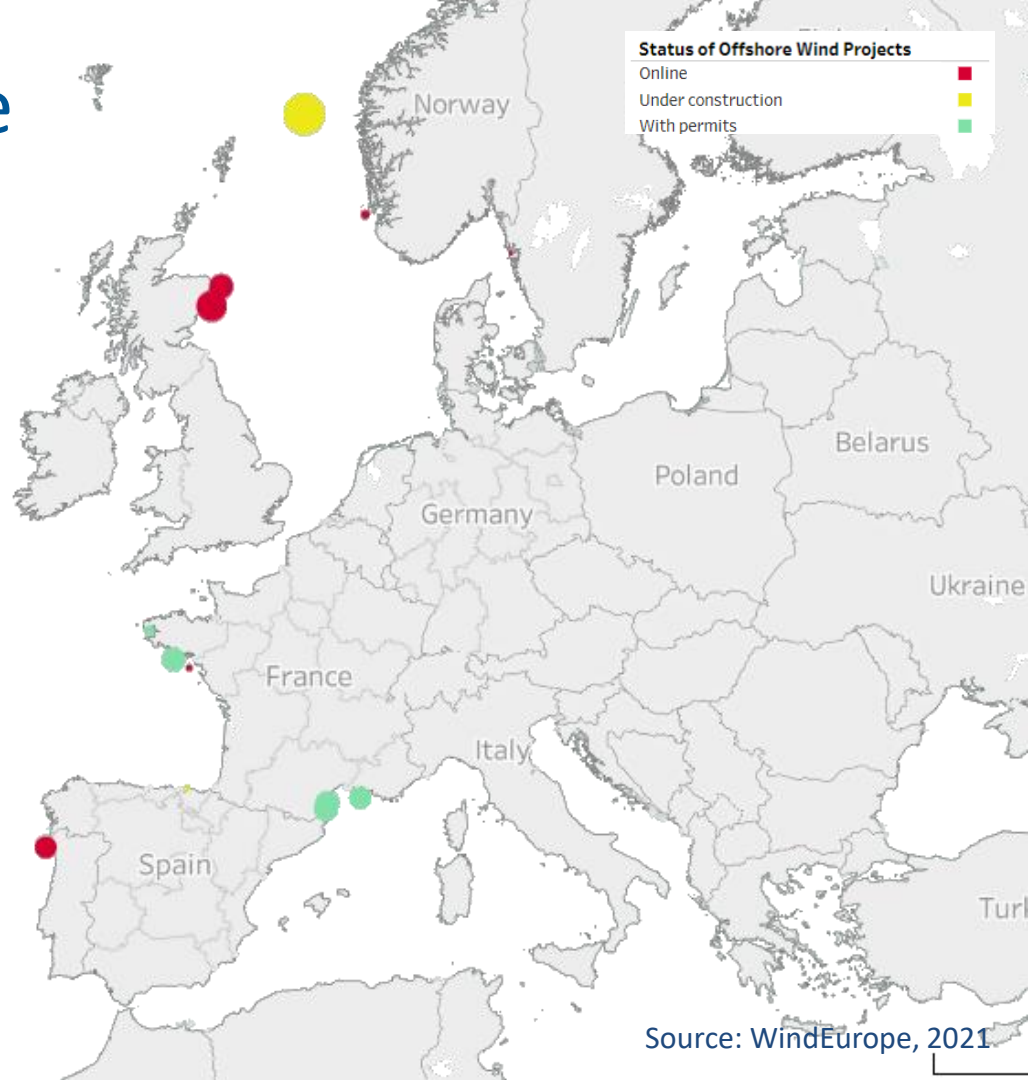
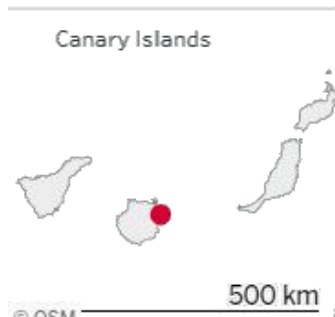
113 MW in Europe

86% of global capacity

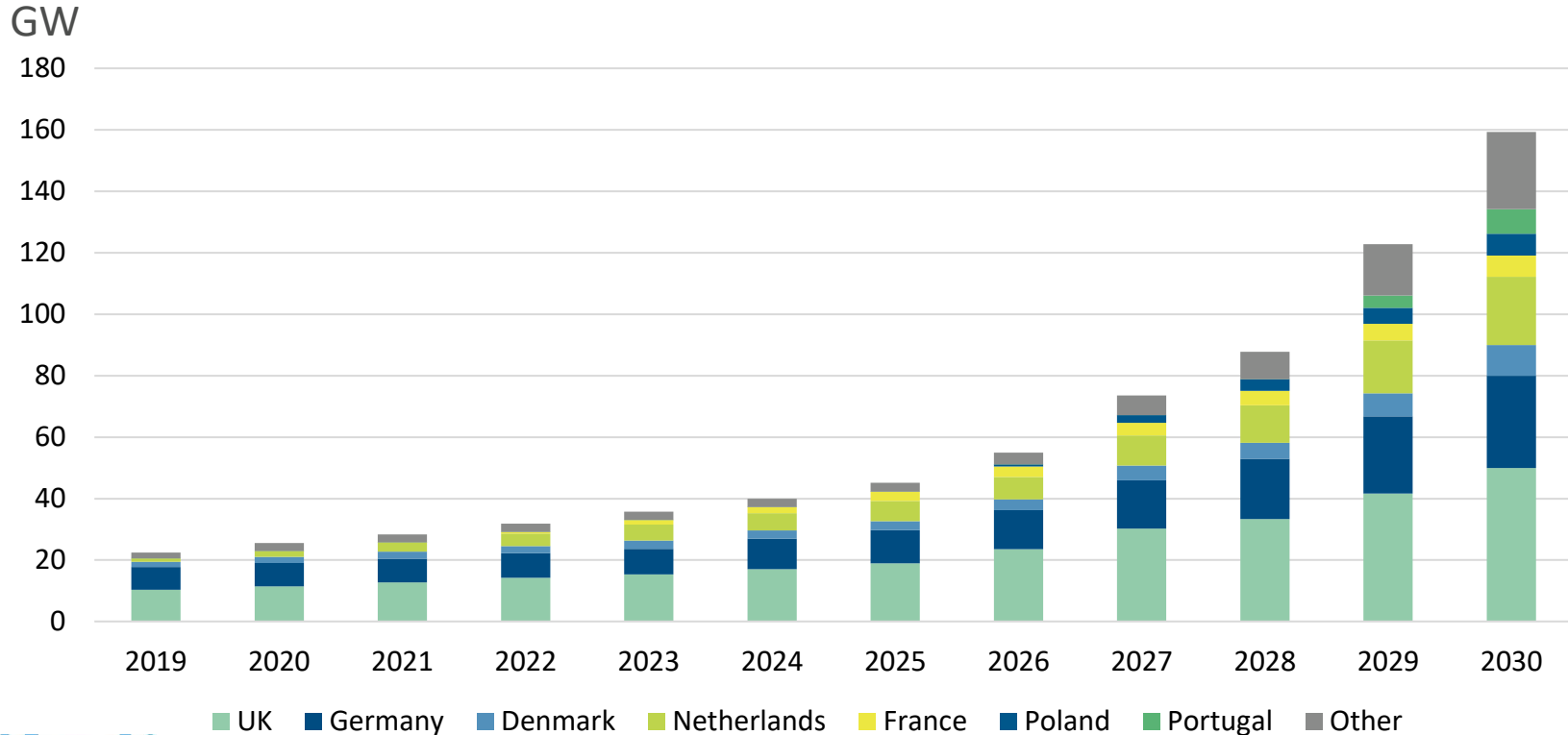
9.5 MW largest turbines operational

53% capacity factor*

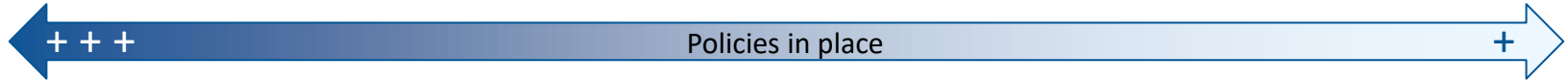
*Hywind Scotland average for five years of operation



With the revision of targets, governments pledge almost 160 GW of offshore wind by 2030



At least 10 GW of floating wind by 2030



900 MW



1,500 MW*



3,500 MW*



5,000 MW



2,000 MW



Up to 8,000 MW*



Up to 3,000 MW

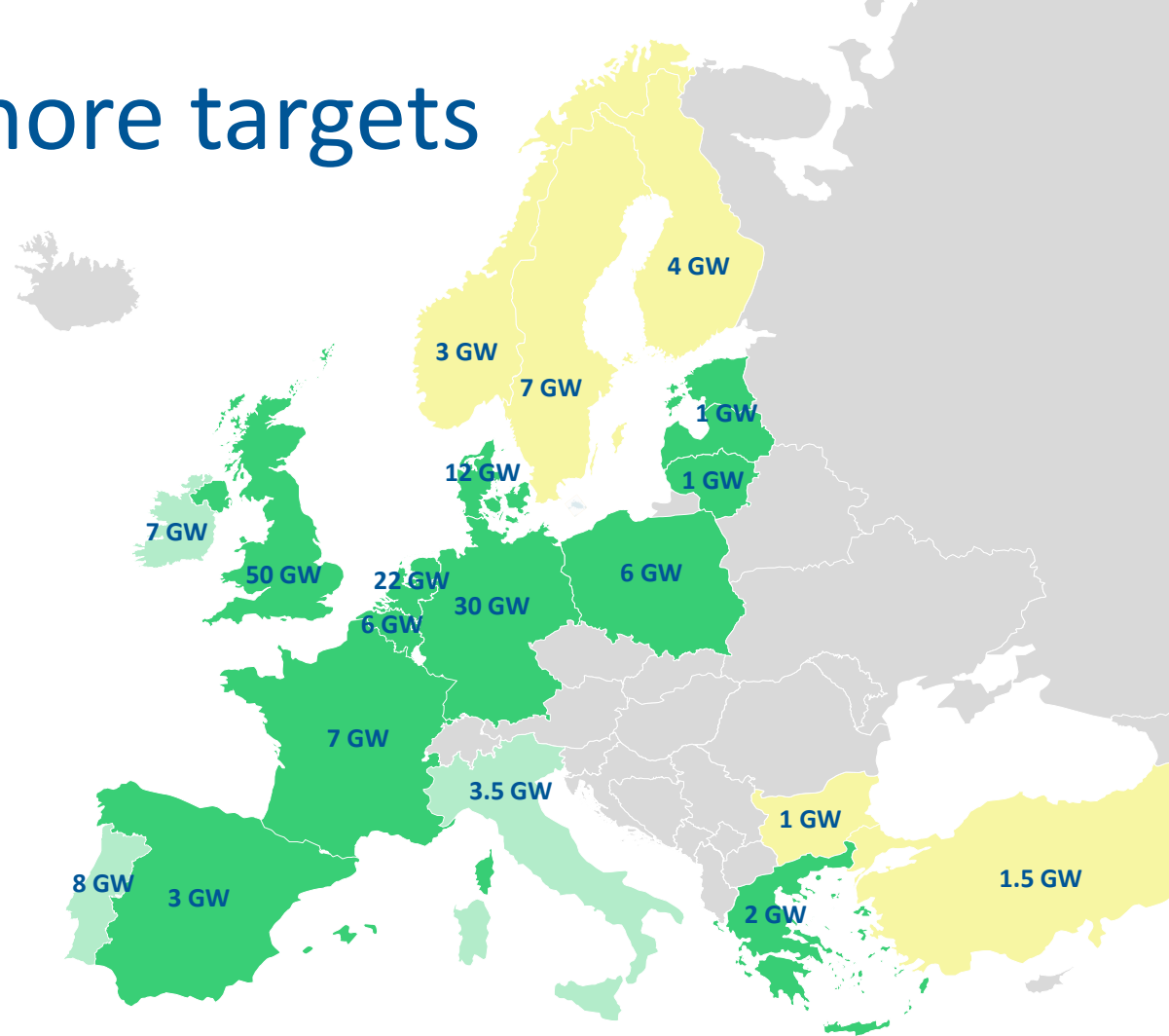


Up to 1,500 MW*

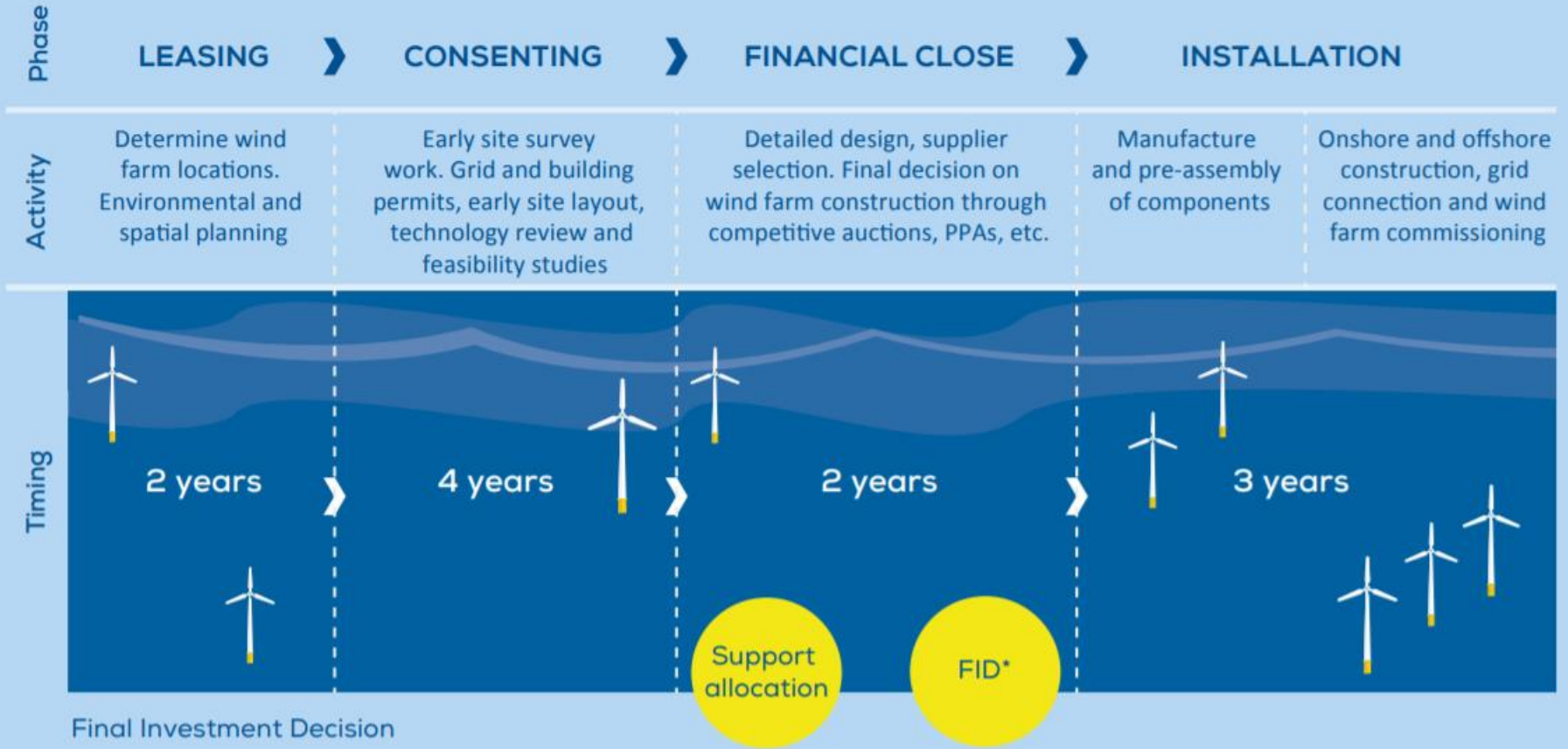
European offshore targets

Status

- Country target
- Draft increased target
- Ambition or estimate
- No target



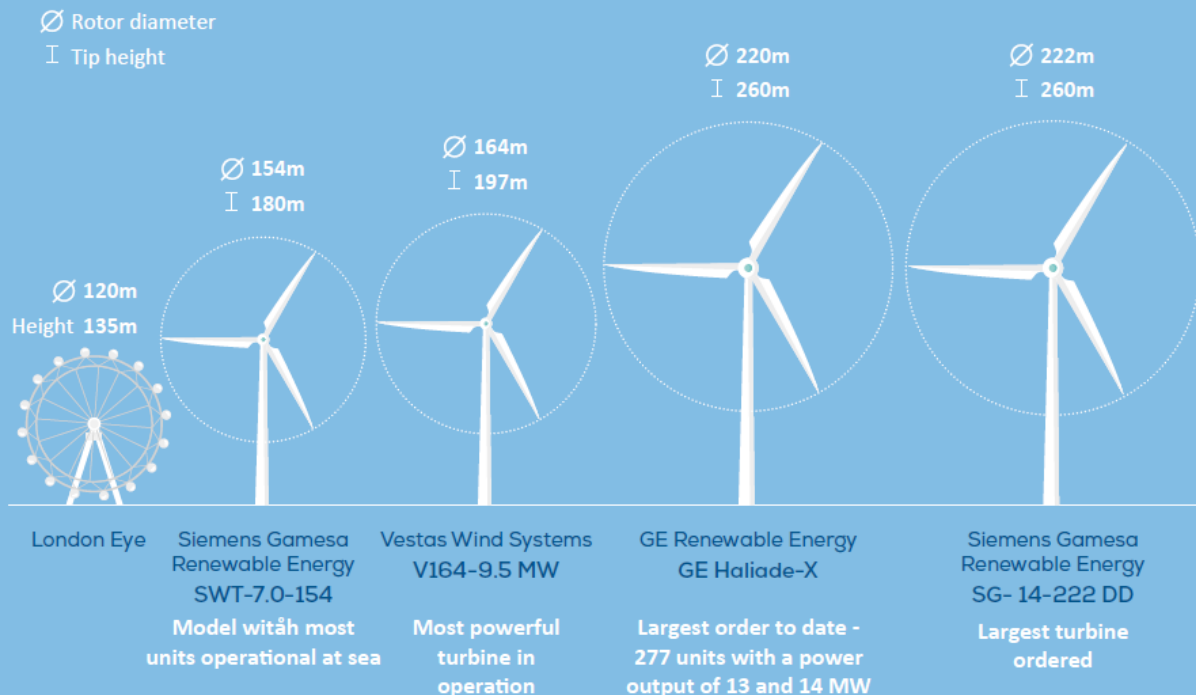
Wind farm development takes time



Ports are key in the offshore wind supply chain



Turbines will continue to grow



*Heights are indicative only

WHAT THIS MEANS FOR PORTS

Annual installations



11 GW
850 turbines

Operation & Maintenance



111 GW
12,000 turbines

Floating turbine assembly



7 GW
600 turbines

Decommissioning



700 MW
300 turbines

Renewable hydrogen



10+
projects

THE ADVANTAGES OF LOCATING ELECTROLYSERS IN PORTS:

- Proximity to offshore wind farms and landing points;
- Presence of local and regional industrial clusters;
- Multiple opportunities for distribution and export; and
- Helps decarbonise other sectors.

INVESTMENT REQUIREMENTS



€6.5bn
investment

To upgrade or build at least 45 port facilities before 2030



5 years

To pay back the investments



Cost reduction

These investments will make offshore wind cheaper and bring massive savings for electricity consumers

The Offshore Wind Ports Platform

Ports and the offshore wind industry

Provide more visibility to the role of ports in the offshore wind industry

Business & investments

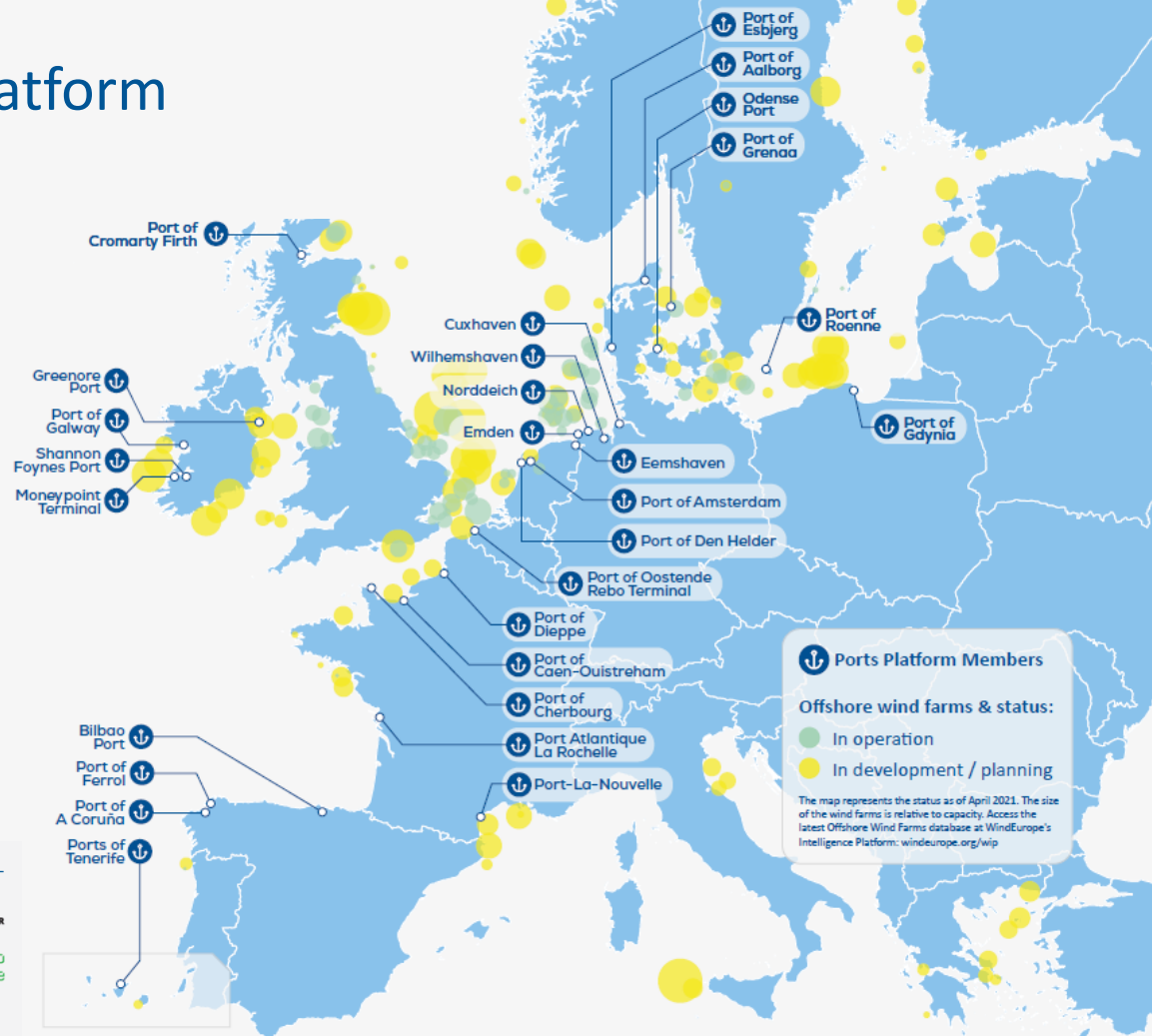
Identify offshore wind project pipeline and future capacity

Sharing best practices and know-how

Meetings with ports and visits of port infrastructure

Advocacy for Ports with the European Commission

PORTS PLATFORM MEMBERS:



Offshore hybrids on their way

Project status

- Operational
- Cooperation signed
- Under discussion
- Cancelled

Offshore hybrid projects

- 1 Kriegers Flak
- 2 ELWIND
- 3 WindConnector
- 4 Bornholm Energy Island
- 5 North Sea Energy Island
- 6 North Sea Wind Power Hub
- 7 Nautilus
- 8 Belgian North Sea Island
- 9 Sørlige Nordsjø II – phase II

THANK YOU

Wind[°]
EUROPE

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