

INTERGROUP



Seas, Rivers, Islands
&
Coastal Areas

SEARICA EVENT

INLAND WATERWAYS TRANSPORT IN THE DANUBE: TAKING STOCK OF THE NAIADES III STRATEGY

TUESDAY 12 JULY 2022 | 13.00-14.00 (BRUSSELS TIME) | ONLINE

CO-HOSTED BY MEP **CARMEN AVRAM**, SEARICA VICE-CHAIR FOR THE DANUBE AND THE BLACK SEA & MEP **CAROLINE NAGTEGAAL**, SEARICA MEMBER & EP
RAPPORTEUR OF THE INI TOWARDS FUTURE-PROOF INLAND WATERWAY TRANSPORT (IWT) IN EUROPE

CO-ORGANISED BY:



CPMR
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INTERNATIONAL



Stocktaking of the NAIADES III Strategy: towards future-proof Danube transport

12 July 2022, 13:00-14:00

Mr Herfried LEITNER
President and Chairman of the Board
Pro Danube International





Pro Danube International

At a glance

PDI is a platform of private companies with strategic economic interest in better framework conditions and higher public investment in the Danube transport & logistics system.

PDI in a nutshell

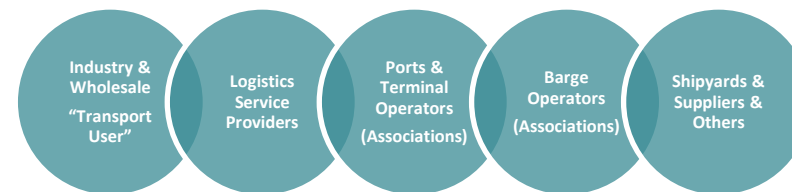
- Established autumn 2011 by a group of companies & associations
- Non-profit association based in Vienna
- Network of currently more than 180 companies
- More than a lobbying organisation as it initiates and executes projects
- Initiator & coordinator of policy initiatives & projects in IWT, port development, digitalisation & greening
- More info at: www.prodanube.eu

Priorities

- Engagement for better waterway maintenance & execution of TEN T bottleneck projects
- Promotion of investment in Danube ports
- Support to modernization of Danube fleet
- Elimination of administrative barriers
- Active involvement in EC initiatives & programs



Members





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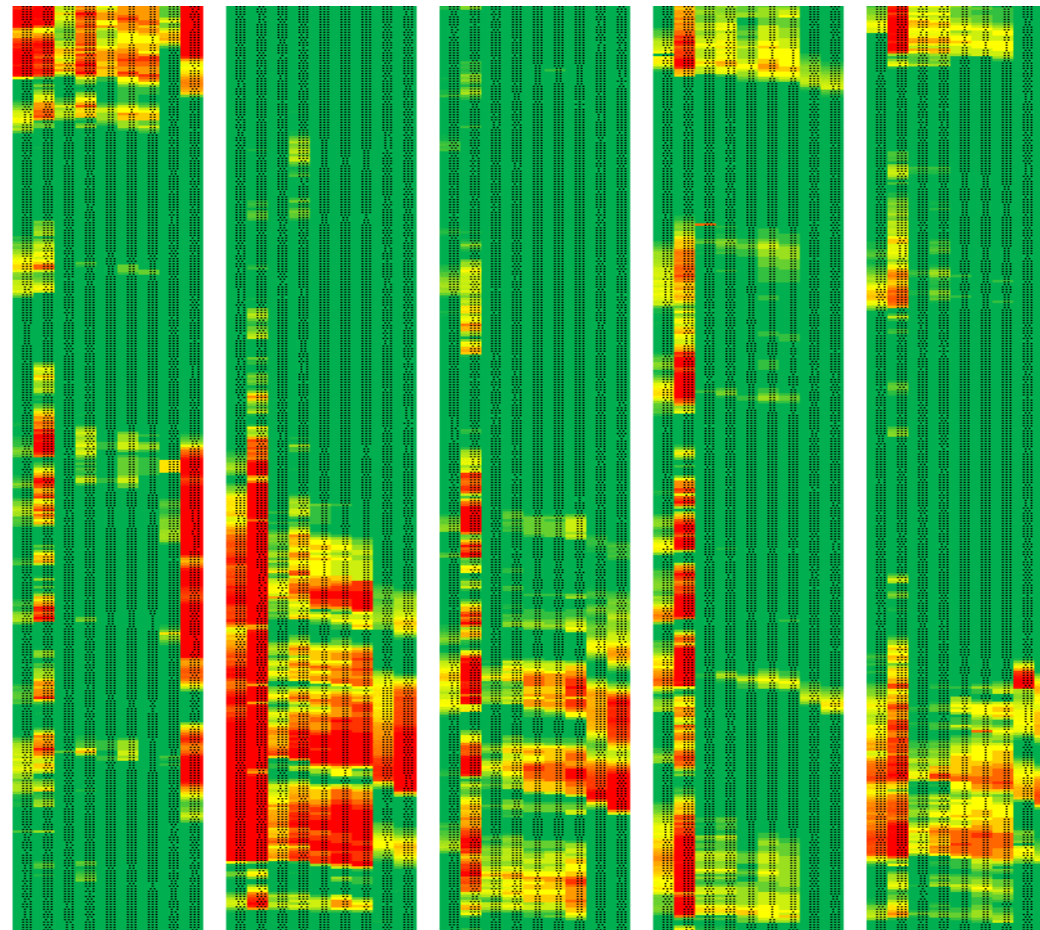


Danube Delta

Fairway conditions

Progress made by
waterway managers in
the last 5 years

Proactive measures are
still needed with the
involvement of the
sector



Data collected in the timeframe of 2017-2021; Source: Pro Danube International



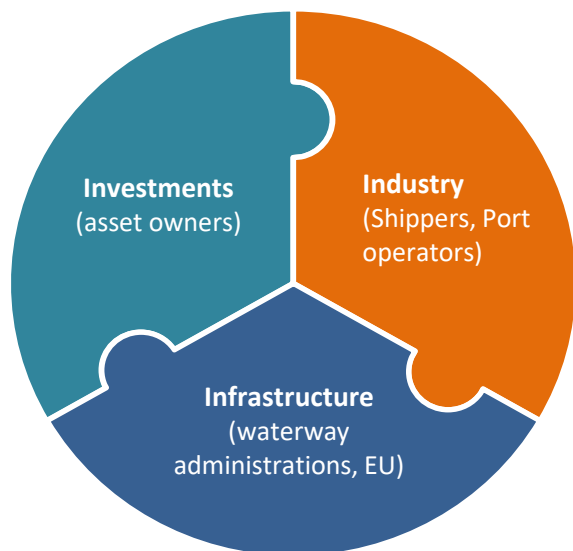


IWT – Industry demand

Segment: Cargo



Actors' engagement



Industry expectations

Influencing factors @operators

Calculable competitive cost	1	A	Asset, staffing & energy cost; Fairway conditions - loading draught
Limited or none low water surcharges	2	B	Fairway conditions - loading draught
Reliability for loading, transport and discharge	3	C	Port services on demand, weather independency, stable fairway conditions
Solutions for decreasing order sizes. Multi-user-multi-modality?	4	D	Only profitability enables investment into new assets





IWT as a reliable partner of multi-modal logistics chains using smart waterways

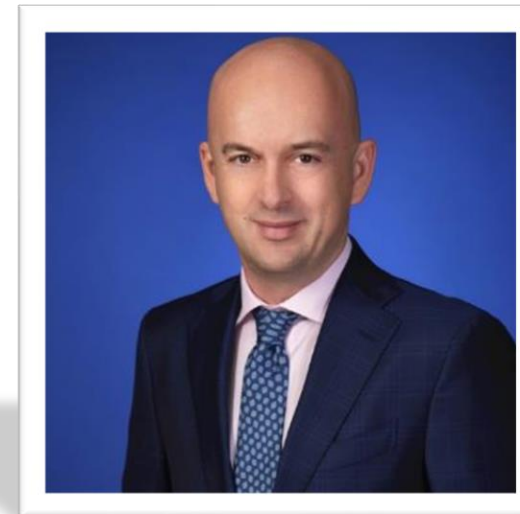




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Mr Vasile VARVAROI
President
Romanian Grain Traders
Association (ARCPA)





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Cargo perspective

- The River Danube is a well-functioning and the most important mean of transportation to serve customers worldwide through the Port of Constanta
- Latest situation with the Ukraine show the importance of the IWT sector to ensure transportation as a backbone for bulk transportation





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Cargo perspective

- Climate change and the COVID-19 pandemic
- Greening as an important factor and challenge for the sector
- The need of reliable infrastructure





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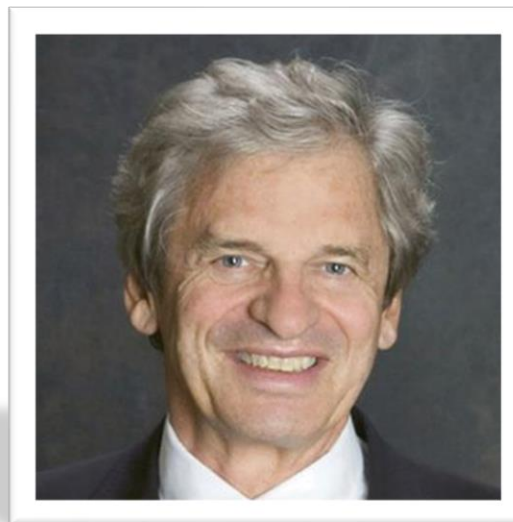


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Dr Wolfgang LÜFTNER & Mr Radu COMANICI
Managing Director
Lüftner Cruises





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Tourism perspective

- Tourism on the River Danube is a well-functioning and well-appreciated business
- Key attraction for travellers from all over the world
- Challenges due to climate change and the COVID-19 pandemic



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Challenges

- The need of reliable, safe, cost-effective and climate resilient infrastructure network
- Administrative barriers and procedures
- Low water
- Facilities for Stage 5 vessels in ports
- Funding promotion campaigns and training programmes





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Responses and measures taken by the sector

- Innovative ship concept
- Green award for clean, safe and sustainable ship operation
- Low emissions oriented cruise schedules
- Refurbishments and engine overhauls
- New sewage plants for environmental protection
- New health and hygiene concept
- Tailor-made recruitment and vocational training





Thank you for your attention!



Pro Danube – the voice for better infrastructure and innovation in Danube transport

Contact us at:
Pro Danube International

**Grünbergstraße 15, Stiege 1, 5th floor,
1120, Vienna/Austria
www.prodanube.eu
office@prodanube.eu**

Event with the co-organisation and support of:

