



European Investment Bank (EIB)

Port & maritime sector

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Alignment with EU priority objectives and with the EIB Transport Lending Policy

- **Trans-European Transport Networks (TEN-T) or other Priority Transport axes outside the EU**

Develop Trans-European Transport Networks (TEN ports) and major transport axes in Neighbouring Countries and other geographies.

- **Sustainable Transport**

Foster modal shift from road to maritime/inland waterway/railway transport by:

- allowing maritime cargo to come closer to the final destination, thus reducing cargo onward journey by land transport modes
- facilitating the provision of a maritime alternative to road based-freight transport (motorways of the sea/ short-sea shipping);
- facilitating the connection between maritime and rail/waterway hinterland transport (multimodal terminals).

Reduce vessel emissions and improve their energy efficiency.

Eligible waterborne transport projects

- Existing ports - rehabilitation/expansion of common user infrastructure
 - Breakwater, access channel, maritime locks, capital dredging, navigation aids, quay walls, etc.
 - Environmental compliance components
- Development of new terminals
 - Basic terminal infrastructure by a port authority
 - Superstructure and equipment by a terminal operator
- Improvement of hinterland transport connections
- Development of new ports



Eligible waterborne transport projects

- Inland Waterways projects
 - Locks, capital dredging, quay walls, etc.
- New vessels, retrofitting and vessel R&D
 - EU flagged and operating on routes originating or ending in a EU country
 - Vessels operating on SSS routes aimed at modal shift
 - Replacement of older, less energy efficient or more polluting vessels
 - Retrofitting: scrubbers, LNG engines
- Climate Adaptation and Resilience projects



Critical issues during appraisal

- Satisfactory **economic and/or financial returns**.
- Consistent with the development of the **hinterland infrastructures** needed for connecting the port with wider transport infrastructure networks (railways, motorways and/or inland water transport).
- Framed in a **long term national transport strategy** coherent with **EU objectives**.
- Aligned with European **environmental legislation**.
- **Climate resilient** through appropriate design and operating measures.
- Respect of the principles of the EU Treaty and international best practice are applied when **selecting a concessionaire or a contractor**.

We help catalyse investment

| | Product | Concept | Scope | Counterpart |
|----------|----------------------------------|--|---|---|
| Lending | Direct Loan | individual loan to single borrower | min. approx. EUR 25m | public and private entities |
| | Programme Loan | individual loans to several borrowers | individual loans < EUR 100m | |
| | Framework loan | individual loans to multiple beneficiaries through one borrower | individual loans < EUR 50m | |
| Blending | Guarantees (i.e. EFSI) | allows EIB/intermediary banks to take more risk | EFSI additionality, i.e. Green Shipping Guarantee (GSG) | largely private entities |
| | Connecting Europe Facility (CEF) | grants for transport infrastructure, innovation and new technologies | award is contingent on co-financing (EIB, national promotional bank or private) | EU Member States / entities with support from Member States |
| Advisory | European Advisory Hub (EIAH) | identify investment needs, prepare and structure projects in EU | once mature, projects can be appraised by EIB | public and private entities |
| | ELENA | grants for technical assistance for project development aimed at energy efficiency | cover up to 90% of total technical assistance costs | public and private entities |
| | JASPERS | upstream assistance in shaping applications for structural funding | ESIF, national planning strategies, etc | Member States, Managing Authorities |

Thank you !

For more information

<http://www.eib.org/>

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The EU bank