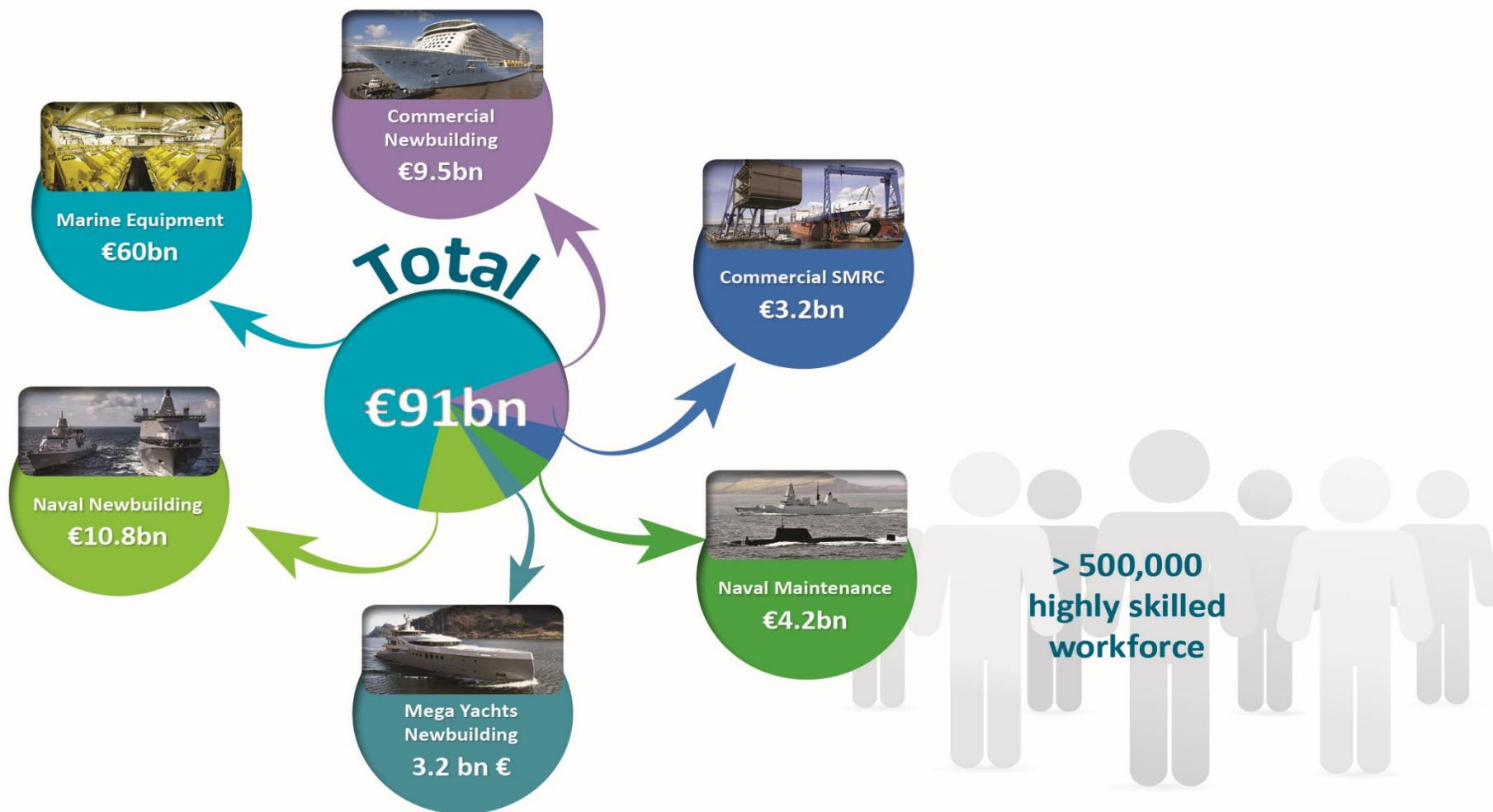
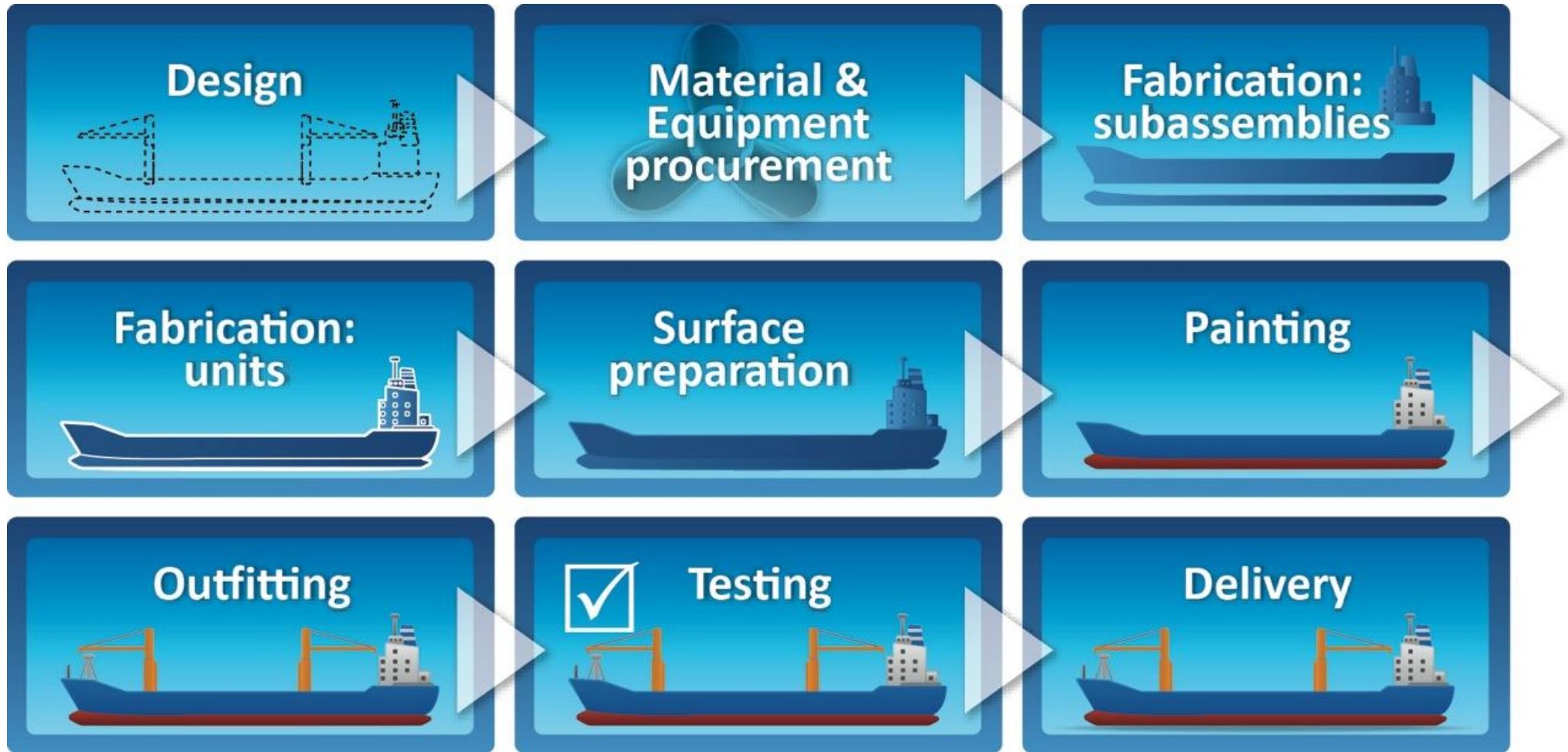




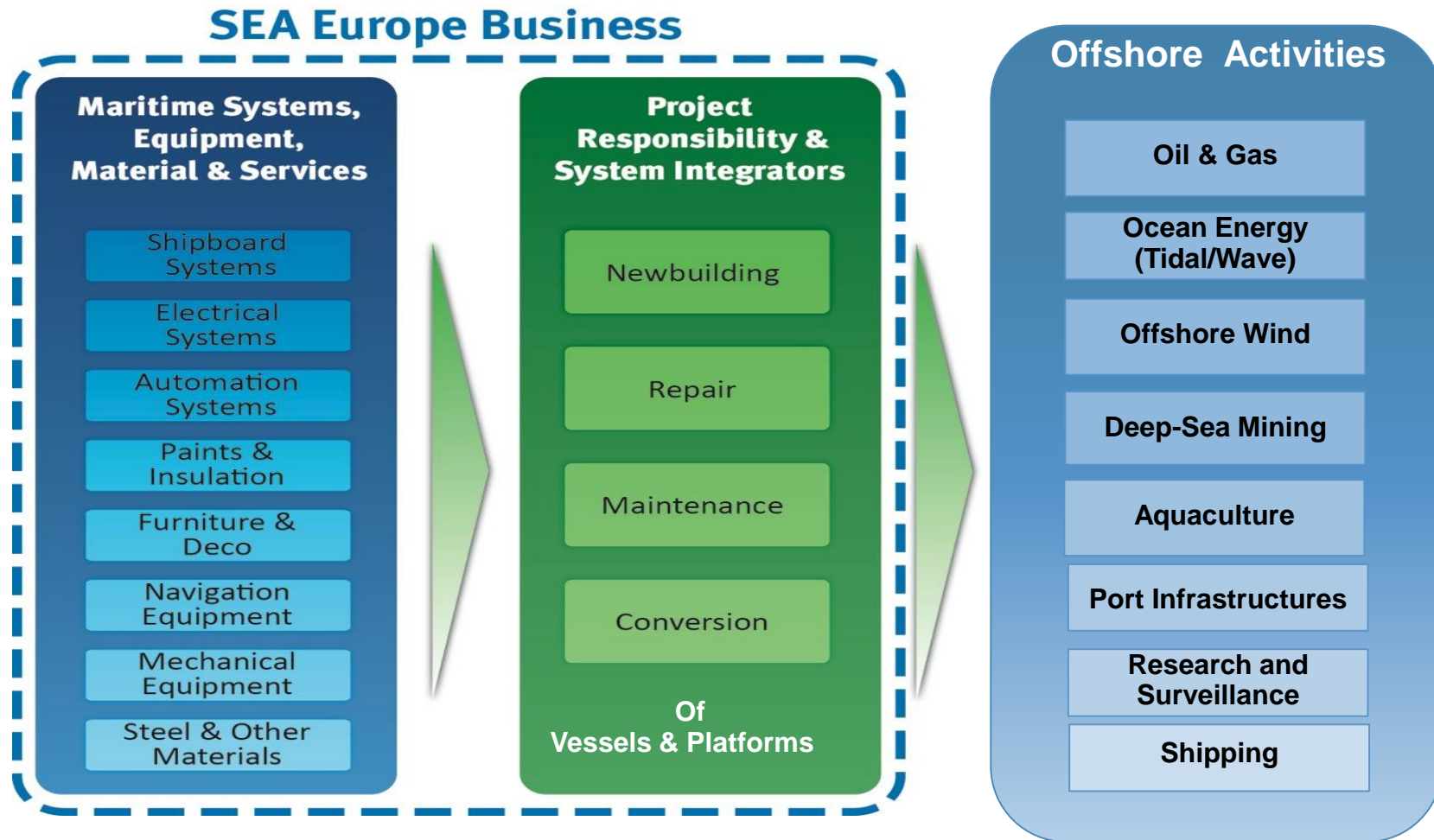
The European Maritime Technology Sector

The Maritime Technology Sector: A Key Industry for Europe





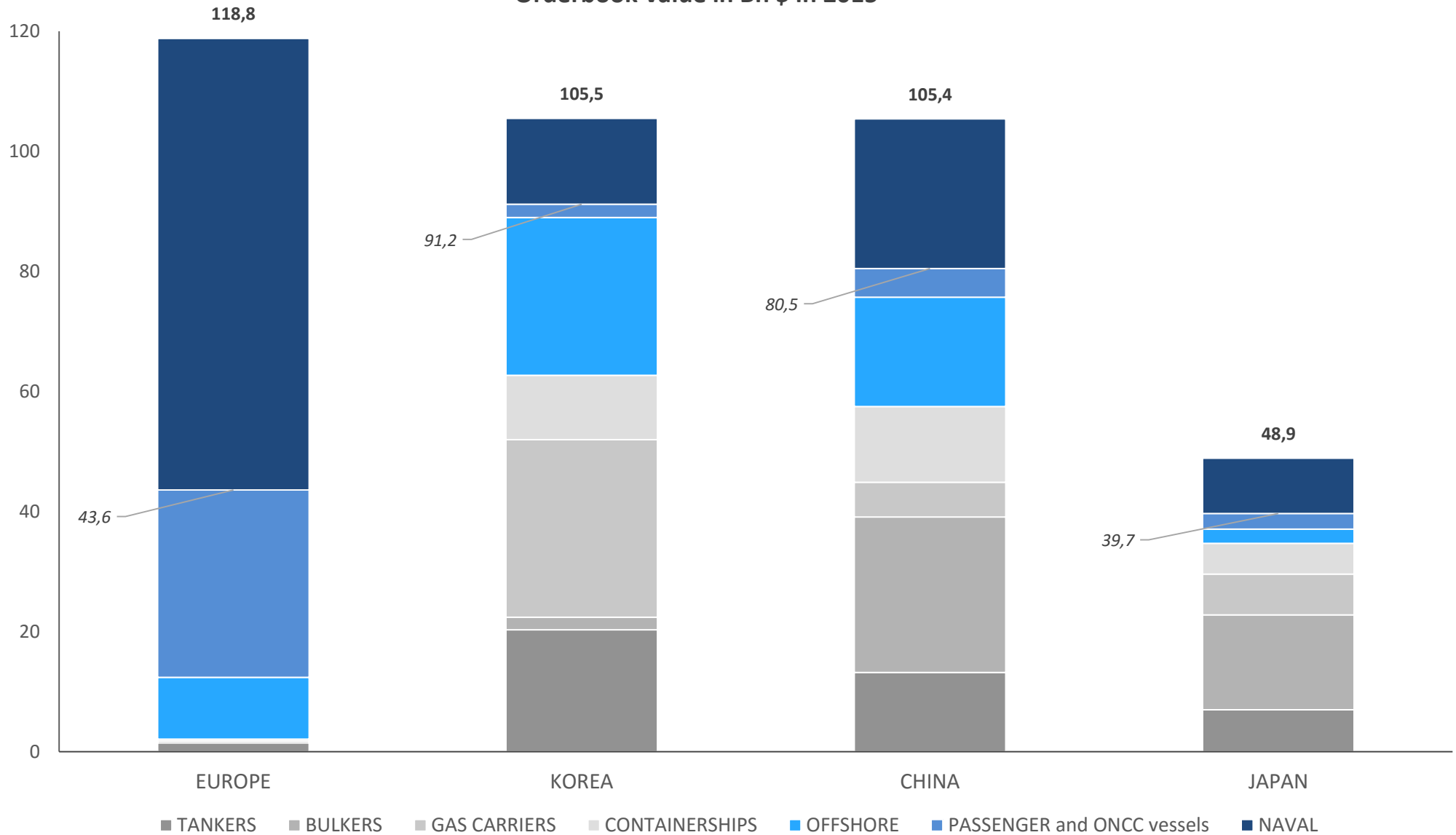
Maritime Technology Industry has the **EXPERIENCE** and **KNOW-HOW** to develop and design state of the art vessels, innovative equipment and technologies



Our Job →

To provide skilled people, technologies, vessels, equipment, tooling and engineering to make sustainable business possible in our oceans.

Orderbook Value in Bn \$ in 2015



Equipment Suppliers Market Shares
Global production volume average = 125.5 bn €



■ European Companies supplied volume (EU28+Norway)

■ RoW supplied volume

Blue Growth & Maritime Technology

Oil & Gas Industry



Offshore Renewables



Aquaculture



Deepsea Mining



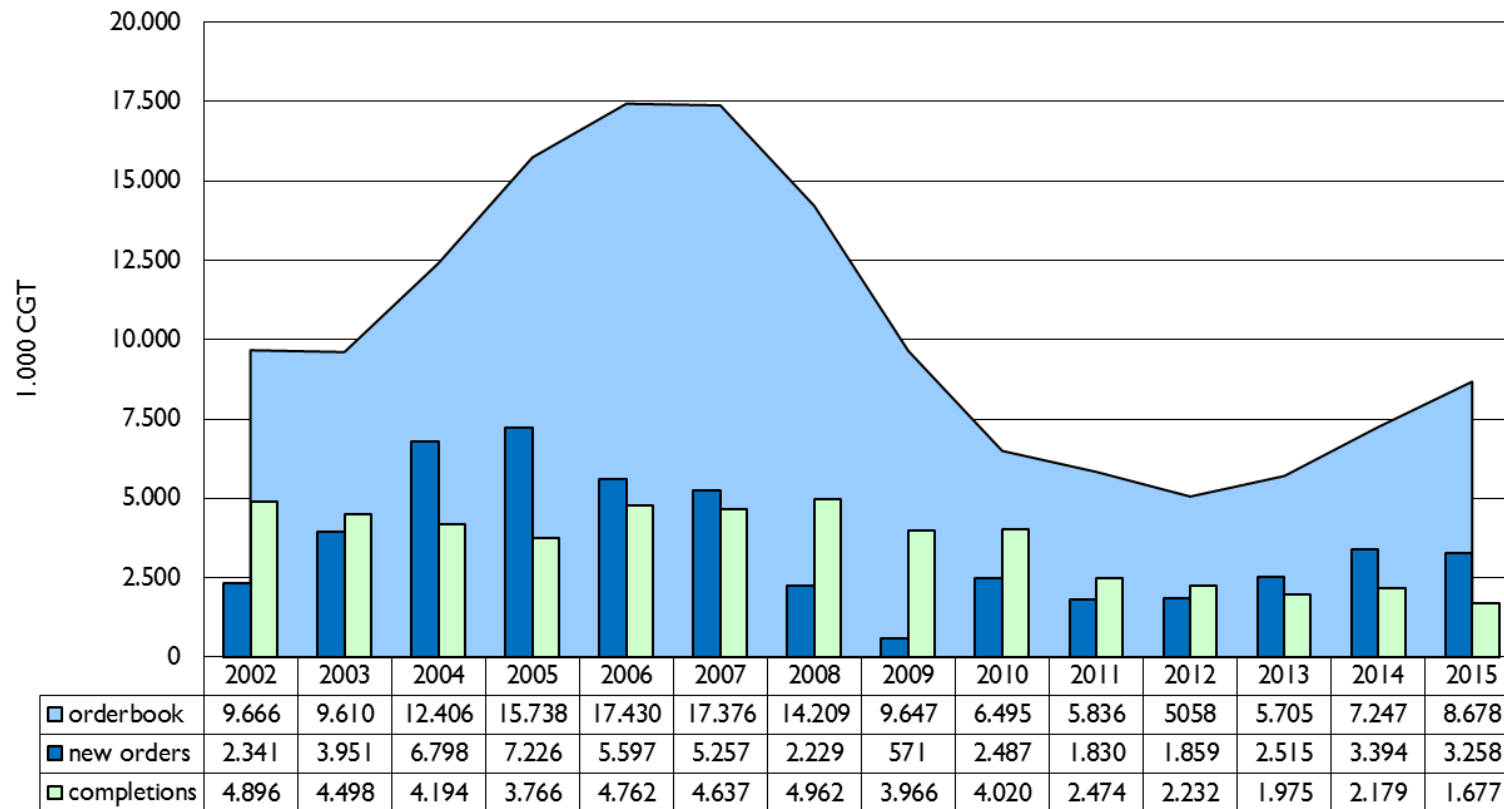
Shipping



Maritime tech and tools required to bring these activities to sea

Key Enabling Technologies

EU28 + Norway Commercial Shipbuilding Activity in CGT



But still facing challenges...

- Financial crisis
 - Oil prices
- Fierce competition and trade barriers from Asia

How to ensure the growth of the sector?

Through ..

A European Industrial Policy for the Maritime Technology Sector

Which establishes the necessary conditions to achieve the recommendations contained in the LeaderSHIP 2020 Implementation Review

Thank You

Further info:

www.seaeurope.eu